



REFINANCE TAKE SHEET

Claremont Escrow, Inc.
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Upland, CA 91786
Phone: (909) 399-1171
Fax: (909) 982-1600

PROPERTY ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

BORROWER: _____

BORROWER: _____

SSN: _____

SSN: _____

HOME PHONE: _____

HOME PHONE: _____

MAILING ADDRESS: _____

BROKER/LENDER NAME: _____

ADDRESS: _____

LOAN OFFICER: _____

PROCESSOR: _____

PHONE: _____

EMAIL: _____

SEND ESCROW INSTRUCTIONS TO: BROKER BORROWER

LOAN AMOUNT: _____ **1ST LOAN TYPE:** CONV / FHA / VA / STREAMLINE

2ND LOAN AMT: _____ **2ND LOAN TYPE:** CONV / FHA / VA

EXISTING FIRST LOAN () TO BE PAID OFF () TO REMAIN () TO SUBORDINATE

FIRST LENDER: _____ LOAN # _____

PHONE: _____ BALANCE: _____

EXISTING 2ND LOAN () TO BE PAID OFF () TO REMAIN () TO SUBORDINATE

2nd LENDER: _____ LOAN # _____

PHONE: _____ BALANCE: _____

TITLE CO: _____ **REP:** _____

PHONE: _____ ORDER (IF OPENED) _____

INSURANCE CO: _____ PREMIUM: _____

PHONE: _____ AGENT: _____

PLEASE PROVIDE BORROWERS SIGNED AUTHORIZATION AS WELL AS ANY CREDIT CARD STATEMENTS THAT ARE TO PAID OFF THROUGH ESCROW.